

In re **Tommy L Goff**Case No. **11-40996**
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Home @ 7794 E FM 922, Valley View 76272	Fee simple	-	\$3,500,000.00	\$1,832,298.00
Condo @ 330 Broadway Unit F., Eagle CO 81631 Listed for sale for \$450000; no offers; Debtor does not believe he can sell it for debt	Fee simple	-	\$325,000.00	\$335,000.00
1880 Eagle Ranch Rd., Eagle, CO 81631	Fee simple	-	\$875,000.00	\$900,000.00
Total:			\$4,700,000.00	

(Report also on Summary of Schedules)

In re **Tommy L Goff**Case No. **11-40996**
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash	-	\$176.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Checking account negative balance \$46.41	-	\$0.00
		5 business checking accounts Goff Holdings(\$33.88) EL Rey Properties(\$13.56) Fiesta Mundo Entertainment(\$10) Fiesta Mundo Private Club(25) Fiesta Mundo Alcohol account @ Legacy Bank of Texas(had \$50000 at filing)-secured by Legacy Bank of Texas-corporate debt/corporate asset-set off postpetition	C	\$0.00
		Fidelity Checking	C	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video and computer equipment.		Furniture and household goods	-	\$17,275.00
		Towels and linens	-	\$350.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		Books, pictures, powder horn etc	-	\$8,295.00
6. Wearing apparel.		Clothing His	-	\$900.00
7. Furs and jewelry.		Jewelry(his)	-	\$600.00
		Nonfiling spouse separate property jewelry consisting of 3 watches, 2 rings, 3 necklaces, 1 bracelet and earrings	-	\$5,000.00

In re **Tommy L Goff**Case No. **11-40996**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.		Treadmill, Bike, Weights, cameras(2), Piano, banjo	-	\$2,200.00
		Pool table, Game table with 4 chairs and foosball	-	\$900.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		COmmunity interest in Wife's corporation known as The Best Seat in the House, Inc; Balance Sheet shows negative net worth, 2010 tax return shows significant loss	-	\$0.00
		100% Owner Alpine Place GP LLC	-	\$0.00
		100% owner CWL GP LLC inactive	-	\$0.00
		100% owner Air Funding LLC	-	\$0.00
		100% owner Fiesta Mundo Entertainment Inc inactive	-	\$0.00

In re **Tommy L Goff**Case No. **11-40996**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
14. Interests in partnerships or joint ventures. Itemize.		100% owner Goff Aviation Inc	-	\$0.00
		100% owner Krum Aspen Park GP LLC inactive	-	\$0.00
		100% owner JC Godwin Inc inactive	-	\$0.00
		100% owner Opela Investments Inc inactive	-	\$0.00
		100% Owner Minturn Inc inactive	-	\$0.00
		100% Owner SVBL GP LLC	-	\$0.00
		100% owner St James Homes Inc inactive	-	\$0.00
		100% owner FAS Financial Inc	-	\$0.00
		100% owner in Goff Income Properties Inc	C	\$0.00
		100% owner of Goff Cattle Inc	C	\$0.00
		99% ownership of Alpine Place LP	-	\$0.00
		99% owner CWL Enterprises LP inactive	-	\$0.00
		99% owner El Rey Properties LP	-	\$0.00
		50% owner Goff Holdings	-	\$0.00
		99% owner Krum Aspen Parke LP inactive	-	\$0.00
		99% owner Opela Partners LP inactive	-	\$0.00
		99% Owner SVL LP	-	\$0.00
		100% owner Goff Development Ltd	C	\$0.00
		99% owner of TLJE, LP	C	\$0.00

In re **Tommy L Goff**Case No. **11-40996**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		99% JLL Development V LP-not active in past 6 years except for tax purposes	C	\$0.00
		99% JLL Development VII, LP	C	\$0.00
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		A/P From Alpine Place LP-\$97680 A/P Fiesta Mundo Entertainment LP \$21663 A/P Goff Aviation Inc \$151793 A/P Goff Holdings \$20000 A/P Krum Aspen Parke LP \$150000 A/P JC Godwin, Inc \$525783	C	\$0.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

In re **Tommy L Goff**Case No. **11-40996**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
21. Other contingent and unliqui- dated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2009 Cadillac Escalade	-	\$38,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer printer fax	-	\$300.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			

In re **Tommy L Goff**Case No. **11-40996**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 5*

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
31. Animals.		3 dogs	-	\$0.00
32. Crops - growing or harvested. Give particulars.		8 bales of hay	-	\$80.00
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<div> <div>5</div> <div>continuation sheets attached</div> </div> <div> <div>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</div> <div>Total ></div> </div>				\$74,076.00

In re **Tommy L Goff**Case No. **11-40996**

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor claims the exemptions to which debtor is entitled under:
(Check one box)☒ Check if debtor claims a homestead exemption that exceeds
\$146,450.*☐ 11 U.S.C. § 522(b)(2)☒ 11 U.S.C. § 522(b)(3)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Home @ 7794 E FM 922, Valley View 76272	Const. art. 16 §§ 50, 51, Texas Prop. Code §§ 41.001-.002	\$1,667,702.00	\$3,500,000.00
Furniture and household goods	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$17,275.00	\$17,275.00
Towels and linens	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$350.00	\$350.00
Books, pictures, powder horn etc	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$8,295.00	\$8,295.00
Clothing His	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(5)	\$900.00	\$900.00
Jewelry(his)	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(6)	\$600.00	\$600.00
Treadmill, Bike, Weights, cameras(2), Piano, banjo	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$2,200.00	\$2,200.00
Pool table, Game table with 4 chairs and foosball	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$900.00	\$900.00
2009 Cadillac Escalade	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(9)	\$0.00	\$38,000.00
Computer printer fax	Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1)	\$300.00	\$300.00
* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.		\$1,698,522.00	\$3,568,820.00

In re **Tommy L Goff**Case No. **11-40996**
(If known)**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT***Continuation Sheet No. 1*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
3 dogs	Tex. Prop. Code §§ 42.001(a), 42.002(a)(11)	\$0.00	\$0.00
		\$1,698,522.00	\$3,568,820.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	-	DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 2009 Cadillac Escalade REMARKS:		\$43,000.00	\$5,000.00
Bank of America PO Box 45224 Jacksonville, FL 32232-5224		VALUE: \$38,000.00			
ACCT #: xxxxxx3584		DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 1880 Eagle Ranch Rd., Dagle, CO 81631 REMARKS:			
Chase Manhattan Mortgage 3415 Vision Dr Columbus, OH 43219	-	VALUE: \$875,000.00		\$900,000.00	\$25,000.00
ACCT #:	-	DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Homestead REMARKS:		\$32,298.00	
Cooke County Appraisal District 201 N Dixon Gainesville, TX 76240		VALUE: \$3,500,000.00			
ACCT #: xxxxxxxx7609		DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: Condo @ 330 Broadway Unit F., Eagle CO 81631 REMARKS:			
Equitable Savings & Loan 221 N 3rd St Sterling, CO 80751	-	VALUE: \$325,000.00		\$335,000.00	\$10,000.00
Subtotal (Total of this Page) >				\$1,310,298.00	\$40,000.00
Total (Use only on last page) >					

1 continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xx9868 Lone Star FLCA PO Drawer A Denton, TX 76202	-	DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: Home @ 7794 E FM 922, Valley View 76272 REMARKS: VALUE: \$3,500,000.00				\$1,350,000.00	
ACCT #: xxxxx0122 Lone Star PCA 1612 Summit Ave Suite 300 Fort Worth, TX 76102	-	DATE INCURRED: NATURE OF LIEN: Purchase Money-Second lien homestead COLLATERAL: 7794 E FM 922 Valley View, Tx. 76272 REMARKS: VALUE: \$3,500,000.00				\$450,000.00	
Subtotal (Total of this Page) > Total (Use only on last page) >						\$1,800,000.00 \$3,110,298.00	\$0.00 \$40,000.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

 No continuation sheets attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Access Floor Specialists 4830 Lakawana St, #121 Dallas, TX 75247	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc-Lawsuit REMARKS:	X			\$350,779.00
ACCT #: Aircraft Solutions Midwest 1309 Garfield Ave Aurora, IL 60506	-	DATE INCURRED: CONSIDERATION: El Rey Properties LP REMARKS:	X			\$2,500.00
ACCT #: Alex Ugarte 4230 LBJ Freeway Dallas, TX 75244	-	DATE INCURRED: CONSIDERATION: Guaranty of Fiesta Mundo Entertainment Inc REMARKS:	X			\$50,000.00
ACCT #: Alliance Welding 8720 Shelby Oaks St Fort Worth, TX 76140	-	DATE INCURRED: CONSIDERATION: Hybridbuilt (Jack Tybee) REMARKS:	X			\$127,980.00
ACCT #: Allied Interiors 4830 Lakawana St #121 Dallas, TX 75247	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$350,779.00
ACCT #: xxxx-xxxxxx-x2003 American Express PO Box 650448 Dallas, TX 75265-0449	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$15,000.00
Subtotal >						\$897,038.00
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx-xxxxxx-x3008 American Express PO Box 650448 Dallas, TX 75265-0449	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$15,000.00
ACCT #: xxxx-xxxxxx-x1006 American Express PO Box 650448 Dallas, TX 75265-0449	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$8,000.00
ACCT #: xxxx-xxxxxx-x1007 American Express PO Box 650448 Dallas, TX 75265-0449	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$6,000.00
ACCT #: Area Excavation PO box 423 Mansfield, TX 76063	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$18,595.00
ACCT #: Arrow Lift Rentals PO Box 59306 Dallas, TX 75229	-	DATE INCURRED: CONSIDERATION: D&M Mechanical REMARKS:	X			\$8,275.00
ACCT #: xxxious Arvest Bank PO Box 6100 Lawton, OK 73506	-	DATE INCURRED: CONSIDERATION: Personal Guaranty of business debt & settlement as REMARKS:	X			\$3,500,000.00
Sheet no. <u>1</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$3,555,870.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Associated Cutting 2676 Brenner Dr Dallas, TX 75220	-	DATE INCURRED: CONSIDERATION: Saffell Plumbing and Heating REMARKS:	X			\$24,388.00
ACCT #: xxxx-xxxx-xxxx-2430 Bank of America PO Box 851001 Dallas, Tx. 75285-1001	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$35,000.00
ACCT #: xxxx-xxxx-xxxx-9033 Bank of America PO Box 851001 Dallas, Tx. 75285-1001	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$25,000.00
ACCT #: xxxx-xxxx-xxxx-2987 Bank of America PO Box 851001 Dallas, Tx. 75285-1001	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$15,000.00
ACCT #: Barber Specialists 2412 Elizabeth Ln Seagoville, TX 75159	-	DATE INCURRED: CONSIDERATION: Hybridbuilt (Jack Tybee) REMARKS:	X			\$24,978.00
ACCT #: Brookhaven Country Club 3333 Golfing Green Dr Dallas, TX 75234	-	DATE INCURRED: CONSIDERATION: on account REMARKS:				\$1,250.00
Sheet no. 2 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$125,616.00
						Total >
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: x4526 Cbeyond Office & Cell Phones PO Box 848432 Dallas, TX 75284-8432	-	DATE INCURRED: CONSIDERATION: Goff Holdings REMARKS:	X			\$11,200.00
ACCT #: CDT Environmental PO Box 423 Abilene, TX 79604	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$10,938.00
ACCT #: Central Wholesale Plumbing PO Box 223623 Dallas, TX 75222	-	DATE INCURRED: CONSIDERATION: Saffell Plumbing REMARKS:	X			\$36,137.00
ACCT #: Century Link PO Box 126 Somerset, WI 54025	-	DATE INCURRED: CONSIDERATION: Personal Debt REMARKS:				\$288.00
ACCT #: Champion Erectors PO Box 725 Royse City, TX 75189	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$275,072.00
ACCT #: xxxx-xxxx-xxxx-9994 Chase PO Box 94014 Palatine, IL 60094-4014	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$60,000.00
Sheet no. 3 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$393,635.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx-xxxx-xxxx-8796 Citibank PO Box 182564 Columbus, OH 43218	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$68,000.00
ACCT #: Colorado Capital Bank 2 S Cascade Ave Colorado Springs, CO 80903	-	DATE INCURRED: CONSIDERATION: Personal Guaranty of business debt REMARKS:	X			\$8,000,000.00
ACCT #: Commonwealth Collection Group 34 Seymour St Tonawanda, NY 14150	-	DATE INCURRED: CONSIDERATION: My On Call Tech REMARKS:	X			\$2,075.71
ACCT #: CR Emergency Services PA Dept 201, PO Box 4346 Houston, TX 77210	-	DATE INCURRED: CONSIDERATION: Medical REMARKS:				\$274.00
ACCT #: Cyndi Rose, TechLinc PO Box 1946 Colleyville, TX 76034	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$80,000.00
ACCT #: D&M Mechanical 2625 National Circle Garland, TX 75041	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$250,858.00
Sheet no. 4 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$8,401,207.71
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Dallas City Bank 16980 Dallas Pkwy Dallas, TX 75248	-	DATE INCURRED: CONSIDERATION: Guaranty & settlement agreement REMARKS:				\$1,250,000.00
ACCT #: Dallas County Tax Assessor 501 Elm St Dallas, Tx. 75201	-	DATE INCURRED: CONSIDERATION: Taxes- El Rey Properties LP REMARKS:				\$45,000.00
ACCT #: David L Smith & Assoc LLP 12700 Park Central Dr, #504 Dallas, TX 75251	-	DATE INCURRED: CONSIDERATION: Tommy Goff/Various Companies REMARKS:	X			\$150,000.00
ACCT #: Davis Motor Crane Services 1222 M Loop 12 irving, TX 75061	-	DATE INCURRED: CONSIDERATION: Champion Erectors REMARKS:	X			\$8,200.00
ACCT #: xxxx-xxxx-xxxx-1566 Discover PO Box 29033 Phoenix, AZ 85038-5298	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$8,000.00
ACCT #: E&S Painting 2220 Flanagan Circle Frisco, TX 75034	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$100,724.00
Sheet no. 5 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$1,561,924.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Elliott Electric Supply PO Box 630610 Nacogdoches, TX 75963	-	DATE INCURRED: CONSIDERATION: Skyline Electric REMARKS:	X			\$11,406.00
ACCT #: Fiesta Aventura LLC 4230 LBJ Freeway Suite 560 Dallas, TX 75244	-	DATE INCURRED: CONSIDERATION: Guaranty of Fiesta Mundo Entertainment Inc REMARKS:	X			\$50,000.00
ACCT #: Fire Sprinkler Associates PO Box 2083 Athens, TX 75751	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$125,700.00
ACCT #: First United Bank 1400 W Main St Stillwater, OK 74074	-	DATE INCURRED: CONSIDERATION: Guaranty of Goff Aviation REMARKS:				\$2,752,397.00
ACCT #: Gentry Supply & Parts 2900 Live Oak Dr Mesquite, TX 75150	-	DATE INCURRED: CONSIDERATION: D&M Mechanical REMARKS:	X			\$18,953.00
ACCT #: Goff Holdings PO Box 5490 Frisco, TX 75035	-	DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$785,107.00
Sheet no. 6 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$3,743,563.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:	-	DATE INCURRED: CONSIDERATION: Guaranty of Goff Development Ltd-Judgment REMARKS:				\$4,800,000.00	
Graham Mortgage 3838 Oak Lawn Ave Suite 1500 Dallas, TX 75219							
ACCT #:	-	DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:	X			\$12,000.00	
GS Concrete Inc c./o Peter A Rachesky PO Box 1459 Glenwood Springs, CO 81602							
ACCT #:	-	DATE INCURRED: CONSIDERATION: Saffell Plumbing REMARKS:	X			\$121,618.00	
Hajoca Corp Easter & Sons 200 W Loop 336 N Conroe, TX 77301							
ACCT #:	-	DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:	X			\$12,000.00	
Harrison Steck PC 1100 Sinclair Building 512 Main St Fort Worth, TX 76102							
ACCT #:	-	DATE INCURRED: CONSIDERATION: Hybridbuilt (Jack Tybee) REMARKS:	X			\$125,550.00	
Henry's Welding 4909 Rendon Rd Fort Worth, TX 76140							
ACCT #:	-	DATE INCURRED: CONSIDERATION: Roy Pena REMARKS:	X			\$28,137.00	
Hortons Building Supply 514 Bishop Richardson, TX 75081							
Sheet no. <u>7</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$5,099,305.00
						Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx-xxxx-xxxx-7991 HSBC Bank USA PO Box 60199 City of Industry, CA 91716	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$22,000.00
ACCT #: Innovative Mechanical 3103 Wheelock St Dallas, TX 75220	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$15,498.00
ACCT #: Jack Tybee Home LLC dba Hybridbuilt 1735 Sunnybrook Irving, TX 75061	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$1,250,200.00
ACCT #: James F Turner Engineers 8340 Meadow Rd, #160 Dallas, TX 75231	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$67,488.00
ACCT #: JC Godwin Inc PO Box 5490 Frisco, TX 75035	-	DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$94,118.00
ACCT #: John Hammerbeck 9071 E Vassar Ave Denver, CO 80231	-	DATE INCURRED: CONSIDERATION: Graham Hart Ltd (Guaranty) REMARKS:	X			\$2,000,000.00
Sheet no. 8 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$3,449,304.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Johnson County Foam 565 Airport Dr Mansfield, TX 76063	-	DATE INCURRED: CONSIDERATION: Roy Pena REMARKS:	X			\$15,504.00
ACCT #: Kelly Moore Paint 101 W Spring Creek, #731 Plano, TX 75023	-	DATE INCURRED: CONSIDERATION: E&S Painting REMARKS:	X			\$25,000.00
ACCT #: King Architectual Metals c/o Wear Law Offices 1811 W Park Row Arlington, TX 76013	-	DATE INCURRED: CONSIDERATION: Notice Only REMARKS:	X			Notice Only
ACCT #: King Architectural Metals 9611 E RL Thornton Frwy Dallas, TX 75228	-	DATE INCURRED: CONSIDERATION: Champion Erectors REMARKS:	X			\$32,345.00
ACCT #: Langley Weinstein 901 Main St, #600 LB135 Dallas, TX 75202	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$7,584.00
ACCT #: Logical Control Services 2525 Tarpley #108 Carrollton, TX 75006	-	DATE INCURRED: CONSIDERATION: El Rey Properties LP REMARKS:	X			\$225,768.00
Sheet no. 9 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$306,201.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Magnum USA 4123 South 420 W Murray, UT 84123	-	CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$35,330.00
ACCT #:		DATE INCURRED:				
Marin Consulting 5701 Lois Lane Plano, TX 75024	-	CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$350.00
ACCT #:		DATE INCURRED:				
Mario Ramirez 4230 LBJ Freeway Suite 560 Dallas, TX 75244	-	CONSIDERATION: Guaranty of Fiesta Mundo Entertainment Inc REMARKS:	X			\$50,000.00
ACCT #:		DATE INCURRED:				
Mark A Kirkkorsky PC 4025 McClintock Dr Suite 208 Tempe, AZ 85282	-	CONSIDERATION: Debt REMARKS:			X	\$793.00
ACCT #:		DATE INCURRED:				
Metroplex Welding Supply 1970 W Northwest Hwy Dallas, TX 75220	-	CONSIDERATION: Champion Erectors REMARKS:	X			\$24,561.00
ACCT #:		DATE INCURRED:				
Michael Schermer 0294 Ruedi Creek Rd Basalt, CO 81624	-	CONSIDERATION: Krum Aspen Parke Judgment REMARKS:				\$1,000,000.00
Sheet no. 10 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$1,111,034.00
						Total >
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:	-	DATE INCURRED: CONSIDERATION: Graham Hart Ltd(Guaranty) REMARKS:	X			\$2,000,000.00
Michael Schermer 0924 Ruedi Rd Bassalt, CO 81624						
ACCT #:	-	DATE INCURRED: CONSIDERATION: D&M Mechanical REMARKS:	X			\$6,715.00
MJ Air Products 11085 Denton Dr Dallas, TX 75229						
ACCT #:	-	DATE INCURRED: CONSIDERATION: Hybridbuilt (Jack Tybee)-Lawsuit REMARKS:	X			\$172,950.00
Moveline Construction 2626 Manana Dr, #C Dallas, TX 75220						
ACCT #:	-	DATE INCURRED: CONSIDERATION: Hybridbuilt (Jack Tybee) REMARKS:	X			\$198,300.00
MTCS 2410 Elizabeth Ave Seagoville, TX 75159						
ACCT #:	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$25,000.00
Muralidhar Manickham 3712 Lowrey Way Plano, TX 75025						
ACCT #:	-	DATE INCURRED: CONSIDERATION: on account-business debt REMARKS:	X			\$12,000.00
My On Call Tech 17826 Davenport Rd, #D Dallas, TX 75252						
Subtotal >						\$2,414,965.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: NCA Architects 12160 N Abrams Rd, #200 Dallas, TX 75243	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$35,218.00
ACCT #: Opela Investments Inc PO Box 5490 Frisco, TX 75035	-	DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$151,415.00
ACCT #: Opela Partners LP PO Box 5490 Frisco, TX 75035	-	DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$467,729.00
ACCT #: Oswaldo Hernandez dba Matehuala A/C and Heating c/o D&M Mechanical 2625 National Circle Garland, TX 75041	-	DATE INCURRED: CONSIDERATION: D&M Mechanical REMARKS:	X			\$68,979.00
ACCT #: Park Environmental PO Box 41859 Houston, TX 77241	-	DATE INCURRED: CONSIDERATION: Saffell Plumbing and Heating REMARKS:	X			\$24,479.00
ACCT #: Pavillion Bank 1200 W Campbell Rd Richardson, TX 75080	-	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$1,008,287.00
Sheet no. 12 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$1,756,107.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)		CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:	Pearson Pools 322 S Lindsay St Gainesville, TX 76240	-	DATE INCURRED: CONSIDERATION: on account REMARKS:				\$2,166.00	
ACCT #: xxxxxxx6869	Pitney Bowes PO Box 371896 Pittsburgh, PA 15250	-	DATE INCURRED: CONSIDERATION: Goff Holdings REMARKS:	X			\$160.00	
ACCT #:	Platinum Audio & Visual 3151 Skylane, #102B Carrollton, TX 75006	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$402,346.00	
ACCT #:	Premier Partnerships Inc 1875 Century Park E, #1025 Los Angeles, CA 90067	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc-Lawsuit REMARKS:	X			\$225,750.00	
ACCT #:	Purchase Power PO BOX 371874 Pittsburgh, PA 15250	-	DATE INCURRED: CONSIDERATION: Goff Holdings REMARKS:	X			\$1,400.00	
ACCT #:	Rafael Alvarez dba Alvarez Construction 3564 Hedrick St Fort Worth, TX 76111	-	DATE INCURRED: CONSIDERATION: Roy Pena REMARKS:	X			\$50,000.00	
Sheet no. <u>13</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$681,822.00
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:	-	DATE INCURRED: CONSIDERATION: El Rey Properties LP REMARKS:	X			\$34,000.00
Ratliff Iron Works PO Box 1646 10510 Old Denton Rd Keller, TX 76244-1646						
ACCT #:	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$1,000.00
Resource Enviornmental Consulting 1431 Greenway Dr, #800 Irving, TX 75038						
ACCT #:	-	DATE INCURRED: CONSIDERATION: Skyline Electric REMARKS:	X			\$26,000.00
Rexel 14951 Dallas Pkwy Dallas, TX 75254						
ACCT #:	-	DATE INCURRED: CONSIDERATION: Skyline Electric REMARKS:	X			Notice Only
Rexel PO Box 9085 Addison, TX 75001						
ACCT #:	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$260,000.00
Roy Pena 381 Casa Linda Plaza PO Box 346 Dallas, TX 75218						
ACCT #:	-	DATE INCURRED: CONSIDERATION: Skyline Electric REMARKS:	X			\$9,744.00
S&H Equipment Services 1023 S Walton Walker Blvd Irving, TX 75060						
Sheet no. <u>14</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)
						\$330,744.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Saffell Plumbing and Heating Inc PO Box 150347 Dallas, TX 75315	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$300,765.00
ACCT #: Shaun Pike Painting PO Box 832386 Richardson, TX 75083	-	DATE INCURRED: CONSIDERATION: E&S Painting REMARKS:	X			\$39,000.00
ACCT #: Signature Bank 6757 Arapaho Rd Dallas, TX 75248	-	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$1,000,000.00
ACCT #: Site Concrete, Inc 3340 Roy Orr Blvd Grand Prairie, TX 75050	-	DATE INCURRED: CONSIDERATION: Opela Partners LP REMARKS:	X			\$2,500,000.00
ACCT #: Site Concrete, Inc c/o Joseph M Gregory III 11201 Elm St, #1700 Dallas, TX 75270	-	DATE INCURRED: CONSIDERATION: Opela Partners LP REMARKS:	X			Notice Only
ACCT #: Skyline Electric Inc PO Box 300513 Arlington, TX 76007	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$275,000.00
Sheet no. 15 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$4,114,765.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Spark Energy PO Box 3015 Houston, TX 77253	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$8,915.00
ACCT #: Spiral Pipe of Texas PO Box 161547 Fort Worth, TX 76161	-	DATE INCURRED: CONSIDERATION: D&M Mechanical REMARKS:	X			\$45,606.00
ACCT #: Srinivas Pohar 7600 Bradford PEar Irving, TX 75063	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$25,000.00
ACCT #: St James Homes Inc PO Box 5490 Frisco, TX 75035	-	DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$38,970.00
ACCT #: Star Tex Power PO Box 4802 Houston, TX 77210	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$8,794.00
ACCT #: Summers Group (Rexel) 14951 Dallas Pkwy Dallas, TX 75254	-	DATE INCURRED: CONSIDERATION: Skyline Electric REMARKS:	X			Notice Only

Sheet no. **16** of **19** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$127,285.00**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Sun Belt Rental 1275 W Mound St Columbus, OH 43225	-	DATE INCURRED: CONSIDERATION: Various Contractors REMARKS:	X			\$50,000.00
ACCT #: Sunrise Credit Services PO Box 9100 Farmingdale, NY 11735-9100	-	DATE INCURRED: CONSIDERATION: Bank of America REMARKS:				\$18,774.27
ACCT #: Sunstate Equipment 5552 E Washington Phoenix, AZ 85034	-	DATE INCURRED: CONSIDERATION: Saffell Plumbing REMARKS:	X			\$9,990.00
ACCT #: Swofford Electric Supply 1160 N Great SW Pkwy Grand Prairie, TX 75050	-	DATE INCURRED: CONSIDERATION: Skyline Electric REMARKS:	X			\$26,147.00
ACCT #: Texas Alcoholic Beverage Commission Licenses and Permits Division PO Box 13127 Austin, TX 78711-3127	-	DATE INCURRED: CONSIDERATION: Disputed alcohol bond tax REMARKS:			X	\$4,500.00
ACCT #: Texas Brand Bank 1919 Shiloh Rd Garland, TX 75042	-	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$1,000,000.00
Sheet no. 17 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$1,109,411.27
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: The American National Bank PO Box 2529 Rockwall, TX 75087	-	DATE INCURRED: CONSIDERATION: Judgment-CWL Enterprises REMARKS:				\$2,719,250.00
ACCT #: Tommy Goff Companies PO Box 5490 Frisco, TX 75035	-	DATE INCURRED: CONSIDERATION: Tommy Goff Companies REMARKS:				Unknown
ACCT #: Tow Rivers Landscape & Construction 0010 Colorado River Rd Gypsum, CO 81637	-	DATE INCURRED: CONSIDERATION: on account REMARKS:				\$12,626.00
ACCT #: Trane 3600 Pammel Creek Rd Las Crosse, WI 54601	-	DATE INCURRED: CONSIDERATION: D&M Mechanical REMARKS:	X			\$15,745.00
ACCT #: Tri Dal Utilities 540 Commerce St Southlake, TX 76092	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$18,943.00
ACCT #: Trifecta Management Group 28035 Dorothy Dr Suite 240 Agoura Hills, CA 91301	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo REMARKS:	X			\$750.00
Sheet no. 18 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$2,767,314.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Triplett Waste Services 3324 Roy Orr Blvd Grand Prairie, TX 75050	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$2,522.00
ACCT #: Vail Electronics PO box 460 Minturn, CO 81645	-	DATE INCURRED: CONSIDERATION: on account REMARKS:				\$1,000.00
ACCT #: Waste Partners of Texas 3324 Roy Orr Blvd Grand Prairie, TX 75050	-	DATE INCURRED: CONSIDERATION: Fiesta Mundo Entertainment Inc REMARKS:	X			\$2,456.00
ACCT #: Will Morrow PO Box 158 Lavon, TX 75166	-	DATE INCURRED: CONSIDERATION: Contingent Liability on business notes REMARKS:	X			\$2,000,000.00
Sheet no. 19 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$2,005,978.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total > \$43,953,088.98

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

In re **Tommy L Goff**Case No. **11-40996**

(if known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status: Married	Dependents of Debtor and Spouse	
	Relationship(s): Age(s):	Relationship(s): Age(s):
Employment:	Debtor	Spouse
Occupation	unemployed/sales consultant	
Name of Employer		
How Long Employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)

1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)

2. Estimate monthly overtime

3. SUBTOTAL

4. LESS PAYROLL DEDUCTIONS

a. Payroll taxes (includes social security tax if b. is zero)

b. Social Security Tax

c. Medicare

d. Insurance

e. Union dues

f. Retirement

g. Other (Specify) _____

h. Other (Specify) _____

i. Other (Specify) _____

j. Other (Specify) _____

k. Other (Specify) _____

5. SUBTOTAL OF PAYROLL DEDUCTIONS

6. TOTAL NET MONTHLY TAKE HOME PAY

7. Regular income from operation of business or profession or farm (Attach detailed stmt)

8. Income from real property

9. Interest and dividends

10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above

11. Social security or government assistance (Specify): _____

12. Pension or retirement income

13. Other monthly income (Specify):

a. _____

b. _____

c. _____

14. SUBTOTAL OF LINES 7 THROUGH 13

15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)

DEBTOR**SPOUSE**

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

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\$0.00**\$0.00**

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\$0.00

\$0.00

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\$0.00

\$0.00

\$0.00

\$0.00

\$0.00**\$0.00****\$0.00**

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Debtor is attempting to put organize a national sales group to represent different products(furniture building products)-currently no income; Joint debtor has never taken a paycheck or draw from business.

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home) a. Are real estate taxes included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b. Is property insurance included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	\$8,500.00
2. Utilities: a. Electricity and heating fuel b. Water and sewer c. Telephone d. Other: satellite	\$2,775.00 \$360.00 \$175.00 \$490.00
3. Home maintenance (repairs and upkeep) 4. Food 5. Clothing 6. Laundry and dry cleaning 7. Medical and dental expenses 8. Transportation (not including car payments) 9. Recreation, clubs and entertainment, newspapers, magazines, etc. 10. Charitable contributions	\$500.00 \$100.00 \$50.00 \$1,800.00 \$1,350.00
11. Insurance (not deducted from wages or included in home mortgage payments) a. Homeowner's or renter's b. Life c. Health d. Auto e. Other:	\$1,350.00 \$194.00
12. Taxes (not deducted from wages or included in home mortgage payments) Specify: Real estate taxes	\$2,750.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan) a. Auto: b. Other: c. Other: d. Other:	\$2,323.00
14. Alimony, maintenance, and support paid to others: 15. Payments for support of add'l dependents not living at your home: 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) 17.a. Other: Personal Care 17.b. Other: internet	\$100.00 \$200.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$23,017.00
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: Debtor is unable to pay many of the expenses and is behind; Debtor needs dental surgery and has been fighting esophageal cancer	
20. STATEMENT OF MONTHLY NET INCOME a. Average monthly income from Line 15 of Schedule I b. Average monthly expenses from Line 18 above c. Monthly net income (a. minus b.)	\$0.00 \$23,017.00 (\$23,017.00)

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re **Tommy L Goff**Case No. **11-40996**Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER		
A - Real Property	Yes	1	\$4,700,000.00				
B - Personal Property	Yes	6	\$74,076.00				
C - Property Claimed as Exempt	Yes	2					
D - Creditors Holding Secured Claims	Yes	2				\$3,110,298.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1				\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	20				\$43,953,088.98	
G - Executory Contracts and Unexpired Leases	Yes	1					
H - Codebtors	Yes	1					
I - Current Income of Individual Debtor(s)	Yes	1					\$0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1					\$23,017.00
TOTAL		36	\$4,774,076.00	\$47,063,386.98			

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re **Tommy L Goff**Case No. **11-40996**Chapter **7**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

DECLARATION CONCERNING DEBTOR'S SCHEDULES
DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **38** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature **/s/ Tommy L Goff**
Tommy L Goff

Date _____

Signature _____

[If joint case, both spouses must sign.]

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: **Tommy L Goff**Case No. **11-40996**
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
NONE	2011,
234000	2010,
189000	2009

2. Income other than from employment or operation of business

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
28500	Jan 2011 Kubota Tractor, Bobcat, Model T Truck and 5 cows; Lawnmower & 2004 Suburban
21600	2010 Sale of 4 ATVs, exercise equipment, window blinds
13500	Sale of Cadillac Escalade to Carmax
22600	Sale of Mineral rights in Flower Mound Dec 2010
205000	401k
131000	insurance cashed in
25000	Cows
600000	Tax refund
36000	Rent of CO property

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

None ☐ a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
Discover PO Box 29033 Phoenix, AZ 85038-5298	Monthly (Last 90 days)	\$3500.00	\$8,000.00
Chase Mortgage 3415 Vision Dr Columbus, OH 43219	in last 90 days	6018	\$900,000.00

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: **Tommy L Goff**Case No. **11-40996**
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 1*

Bank of America	during past 90	9292	\$43,000.00
PO Box 45224	days		
Jacksonville, FL 32232-5224			

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
American Express		5400	\$44,000.00(all 4 cards)
PO Box 650448			
Dallas, TX 75265-0449			

None



c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
El Rey Properties LP	over past year	2600	0
Fiesta Mundo Entertainment Inc	over past year	63481	0(AP owed from Fiesta Mundo of 21663)
Goff Holdings	over past year	80014	785107
St James Homes Inc	over past year	15820	38970

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Graham Mortgage vs. Debtor et al DC-08-15405-A	Suit on debt guaranty	District Court 14th Judicial District, Dallas County, Tx	Judgment November 2010
3838 Oak Lawn Ave Suite 1500 Dallas, TX 75219			
Michael Schermer, vs. Debtor et al 09-02749J	suit on note	191st Judicial District, Dallas County, Texas	judgment
0924 Ruedi Rd Bassalt, CO 81624			

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: **Tommy L Goff**Case No. **11-40996**
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

The American National Bank vs. Debtor et al DC-10-08905 PO Box 2529 Rockwall, TX 75087	suit on promissory note	193rd Judicial District Court, Dallas County, Tx	judgment
Access Floor Specialists vs. Debtor et al DC-10-16303 4830 Lakawana St, #121 Dallas, TX 75247	Suit on debt	14th Judicial District Court, Dallas County, Tx	pending
Moveline Construction vs. Debtor et al DC-10-13363 2626 Manana Dr, #C Dallas, TX 75220	Suit on debt	191st Judicial District Dallas County, Texas	pending
Tommy Goff vs Hope Lumber DC-08-12544	suit on debt	101st Judicial District Dallas County	nonsuit 4-2010
GS Concrete Inc vs. Debtor c./o Peter A Rachesky PO Box 1459 Glenwood Springs, CO 81602	suit on debt		pending
Opela Partners LP vs Site Concrete	Arbitration		
Premier Partnerships Inc vs. Debtor et al SC110902 1875 Century Park E, #1025 Los Angeles, CA 90067	suit on debt	Superior Court of the State of California, Los Angeles	pending
First United Bank vs Debtor 2010-10177-16 1400 W Main St Stillwater, OK 74074	suit on debt	16th Judicial District Denton County	pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: **Tommy L Goff**Case No. **11-40996**
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None



List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Rockhaven Church 2297 Litsey Rd Roanoke, Tx. 76262		various	\$24345
Jerrod Goff	Son	April 2010	2005 Suburban; \$12000
Vernard Johnson Concert Ministries			\$5000
Claude Johnston Ministries			\$5000

8. Losses

None



List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Holly B. Guelich 3300 Oak Lawn Avenue, #400 Dallas, TX 75219	03/21/2011	\$1,000.00

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Lexi Myers,cousin	Jan 13, 2011	Kubota Tractor, Bobcat, Mode T Truck and 5 cows; \$22500
Don't know name	Jan 2011	Lawnmower \$6000

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: **Tommy L Goff**Case No. **11-40996**
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 4*

Don't know name	Spring 2010	4 ATVs; \$12000
Dont know names	Summer 2010	Miscellaneous personal property, exercise equipment, window blinds
Cirrus Minerals LLC	December 2010	Mineral rights held in property in Flower Mound, Tx. ; \$22600
	January 2011	2004 Suburban; net of lien \$6000- total sales price \$15000
Carmax	October 2010	\$13500

None ☒ b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Colorado Capital Bank	bank accounts	January 2011 closed by bank when money ran out

12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None ☒ If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: **Tommy L Goff**

Case No. **11-40996**
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

Marcee Goff, wife

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: **Tommy L Goff**Case No. **11-40996**
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

18. Nature, location and name of business

None ☐ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

**NAME, ADDRESS, AND LAST FOUR DIGITS OF
SOCIAL-SECURITY OR OTHER INDIVIDUAL
TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN**

NATURE OF BUSINESS**BEGINNING AND ENDING
DATES**

**Opela Investment Inc
75-2694634
PO Box 5490
Frisco, Tx. 75035**

real estate development**3-97 to 12-07**

**FAS Financial Inc
26-4278767
PO Box 5490
Frisco, Tx. 75035**

None**2-09 to present**

**Opela Partners LTP
20-2652022
PO Box 5490
Frisco, Tx. 75035**

Real estate**June 2004 to Dec 2010**

**St James Homes Inc
75-2853069
PO Box 5490
Frisco, Tx. 75035**

Payroll**August 1999 to
present**

**JC Godwin, Inc
26-0575558
PO Box 5490
Frisco, Tx. 75035**

Real Estate**August 2007 to March
2010**

**Goff Holdings
20-2003679
PO box 5490
Frisco, Tx. 75035**

Holding company**January 2005 to
present**

**SVL LP
26-2767913
PO Box 5490
Frisco, Tx. 75035**

Real estate**June 2008 to present**

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: **Tommy L Goff**Case No. **11-40996**
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 7*

El Rey Properties, LP 27-0998781 PO box 5490 Frisco, Tx. 75035	Real Estate	July 2009 to present
CWL Enterprises LP 26-2767913 PO Box 5490 Frisco, Tx. 75035	Real Estate	June 2008 to April 2010
Alpine Place LP 20-5929627 PO Box 5490 Frisco, Tx. 75035	real estate	December 2006 to present
Fiesta Mundo Entertainment Inc 27-0900930 PO Box 5490 Frisco, Tx. 75035	entertainment	August 2009 to December 2010
Krum Aspen Park LP 20-6876415 PO Box 5490 Frisco, Tx. 75035	Real estate	May 2007 to January 2009
Goff Development LTD 75-2963148 PO Box 5490 Frisco, Tx. 75035	real estate	December 2004 to December 2009
Goff Aviation Inc 20-1841828 PO box 5490 Frisco, Tx. 75035	Aviation	October 2004 to December 2010
Goff Income Properties Inc 75-2967310 PO Box 5490 Frisco, Tx. 75035	Real Estate	December 2001 to December 2007
Minturn Inc 20-2649606 PO box 5490 Frisco, Tx. 75035	General Partner real estate	July 2004 to December 2009
TLJE, LP 75-2892009 PO Box 5490 Frisco, Tx. 75035	Real estate	August 2000 to December 2006
Henry Hooper Homes LP 20-8013493 13747 Neutron Rd Dallas, Tx. 75244	Home building	July 2007 (?) to December 2009 (?) not sure of exact dates

**UNITED STATES BANKRUPTCY COURT
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In re: **Tommy L Goff**Case No. **11-40996**
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 8*

Alpine Place GP LLC 20-592-9646 PO box 5490 Frisco, Tx. 75035	Holding Co/GP Real Estate	December 2006 to present
CWL GP LLC 26-2767873 PO Box 5490 Frisco, Tx. 75035	General Partner Real Estate	June 2008 to March 2010
Krum Aspen Park GP LLC PO Box 5490 Frisco, Tx. 75035	Real Estate General Partner	March 2007 to January 2009
Goff Cattle Inc 20-2452468 PO box 5490 Frisco, Tx. 75035	Real estate	February 2005 to December 2008
Air Funding LLC 26-4664647 PO Box 5490 Frisco, Tx. 75035	General Partner	April 2009 to present
SVL GP LLC 26-2767873 PO Box 5490 Frisco, Tx. 75035	General Partner	June 2008 to present
JLL Development V LP PO Box 5409 Frisco, Tx. 75035		1998 to 2006
JLL Development VII, LP PO Box 5409 Frisco, Tx. 75035		1998 to 2006
Tornado Shelters LLC PO Box 5409 Frisco, Tx. 75035		10-08 to 2008
Fiesta Mundo Private Club Inc PO box 5490 Frisco, Tx. 75035		2009 to present
La Raza LP PO box 5490 Frisco, Tx. 75035		August 2009 to 2009
T Lyn Goff LP PO Box 5490 Frisco, Tx. 75035		2007 to 2007

None

☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS**DATES SERVICES RENDERED**

**Self(Tommy Goff) and
David Smith for tax returns
12700 Park Central Dr
Dallas, Tx. 75251**

- None ☒ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME**ADDRESS**

Tommy Goff

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS**DATE ISSUED**

**Arvest Bank
PO Box 6100
Lawton, OK 73506**

**The American National Bank
PO Box 2529
Rockwall, TX 75087**

**Colorado Capital Bank
2 S Cascade Ave
Colorado Springs, CO 80903**

**Dallas City Bank
16980 Dallas Pkwy
Dallas, TX 75248**

**First United Bank
1400 W Main St
Stillwater, OK 74074**

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(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 10

Graham Mortgage
3838 Oak Lawn Ave Suite 1500
Dallas, TX 75219

Pavillion Bank
1200 W Campbell Rd
Richardson, TX 75080

Signature Bank
6757 Arapaho Rd
Dallas, TX 75248

Texas Brand Bank
1919 Shiloh Rd
Garland, TX 75042

Chase Manhattan Mortgage
3415 Vision Dr
Columbus, OH 43219

Equitable Savings & Loan
221 N 3rd St
Sterling, CO 80751

Lone Star FLCA
PO Drawer A
Denton, TX 76202

Lone Star PCA
1612 Summit Ave Suite 300
Fort Worth, TX 76102

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

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(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 11

None



b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____

Signature **/s/ Tommy L Goff**
of Debtor **Tommy L Goff**

Date _____

Signature _____
of Joint Debtor
(if any)

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

**UNITED STATES BANKRUPTCY COURT
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IN RE: **Tommy L Goff**CASE NO **11-40996**CHAPTER **7**

CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

PART A -- Debts secured by property of the estate. (Part A must be fully completed for EACH debt which is secured by property of the estate. Attach additional pages if necessary.)

Property No. 1	
Creditor's Name: Bank of America PO Box 45224 Jacksonville, FL 32232-5224	Describe Property Securing Debt: 2009 Cadillac Escalade
Property will be (check one): <input type="checkbox"/> Surrendered <input checked="" type="checkbox"/> Retained If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)): Debtor will continue making payments to creditor without reaffirming.	
Property is (check one): <input checked="" type="checkbox"/> Claimed as exempt <input type="checkbox"/> Not claimed as exempt	

Property No. 2	
Creditor's Name: Chase Manhattan Mortgage 3415 Vision Dr Columbus, OH 43219 xxxxxx3584	Describe Property Securing Debt: 1880 Eagle Ranch Rd., Dagle, CO 81631
Property will be (check one): <input checked="" type="checkbox"/> Surrendered <input type="checkbox"/> Retained If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)):	
Property is (check one): <input checked="" type="checkbox"/> Claimed as exempt <input type="checkbox"/> Not claimed as exempt	

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CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

Continuation Sheet No. 1

Property No. 3	
Creditor's Name: Cooke County Appraisal District 201 N Dixon Gainesville, TX 76240	Describe Property Securing Debt: Homestead
Property will be (check one): <input type="checkbox"/> Surrendered <input checked="" type="checkbox"/> Retained If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)): Debtor will continue making payments to creditor without reaffirming.	
Property is (check one): <input checked="" type="checkbox"/> Claimed as exempt <input type="checkbox"/> Not claimed as exempt	

Property No. 4	
Creditor's Name: Equitable Savings & Loan 221 N 3rd St Sterling, CO 80751 xxxxxxxx7609	Describe Property Securing Debt: Condo @ 330 Broadway Unit F., Eagle CO 81631
Property will be (check one): <input checked="" type="checkbox"/> Surrendered <input type="checkbox"/> Retained If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)):	
Property is (check one): <input checked="" type="checkbox"/> Claimed as exempt <input type="checkbox"/> Not claimed as exempt	

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CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

Continuation Sheet No. 2

Property No. 5	
Creditor's Name: Lone Star FLCA PO Drawer A Denton, TX 76202 xx9868	Describe Property Securing Debt: Home @ 7794 E FM 922, Valley View 76272
Property will be (check one): <input type="checkbox"/> Surrendered <input checked="" type="checkbox"/> Retained If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)): Debtor will continue making payments to creditor without reaffirming.	
Property is (check one): <input checked="" type="checkbox"/> Claimed as exempt <input type="checkbox"/> Not claimed as exempt	

Property No. 6	
Creditor's Name: Lone Star PCA 1612 Summit Ave Suite 300 Fort Worth, TX 76102 xxxxx0122	Describe Property Securing Debt: 7794 E FM 922 Valley View, Tx. 76272
Property will be (check one): <input type="checkbox"/> Surrendered <input checked="" type="checkbox"/> Retained If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)): Debtor will continue making payments to creditor without reaffirming.	
Property is (check one): <input checked="" type="checkbox"/> Claimed as exempt <input type="checkbox"/> Not claimed as exempt	

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CHAPTER **7**

CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

Continuation Sheet No. 3

Property No. 1		
Lessor's Name: None	Describe Leased Property:	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input type="checkbox"/> NO <input type="checkbox"/>

I declare under penalty of perjury that the above indicates my intention as to any property of my estate securing a debt and/or personal property subject to an unexpired lease.

Date _____

Signature /s/ Tommy L Goff
Tommy L Goff

Date _____

Signature _____